

**Are you concerned  
About reducing your income and estate taxes?**

**Would you like to generate  
Increased retirement income?  
Provide for a grandchild's education?  
Transfer assets to loved ones at reduced tax rates?  
Turn tax dollars into gift dollars?**

Whatever your financial objectives,  
We have a plan that will meet your needs  
While also providing long-term benefit through St.  
James by-the-Sea Episcopal Church

The faithfulness in giving of those before us has helped build the parish that we are today. As we look to the future, we too have the opportunity to enable the mission of the parish to continue for the generations that will succeed us.

God calls us to be good stewards not only of our current income, but of all the assets that God has bestowed upon us during our lifetimes. St. James by-the-Sea Episcopal Church provides us the opportunity for these assets to become a lasting expression of our faith and values.

St. James by-the-Sea Episcopal Church gift planning program provides a way for each one of us, regardless of age or riches, to participate in the future ministry of St. James' Church.

St. James' gift plans offer you substantial tax, income, and other benefits during your lifetime and for your heirs.

### **The St. James by-the-Sea Legacy Society**

Those who include St. James by-the-Sea Episcopal Church in their estate plans are honored by:

1. Membership in The St. James by-the-Sea Legacy Society.
2. You will be included in the annual Eucharist of Thanksgiving celebration and dinner.
3. Your name will be enrolled in a permanent record for the heritage of our parish.
4. A framed certificate will express St. James by-the-Sea's deep appreciation for your intended gift.
5. You will have the satisfaction of knowing that you are helping to provide for the future ministry of our parish.

#### **An Ultimate Gift**

While the amount that you are able to give now may be quite limited, you may be able to include a much greater gift by including St. James by-the-Sea Episcopal Church in your will or trust. This is an ultimate gift -- a gift of your lifetime -- shared with future generations through the witness of St. James by-the-Sea Episcopal Church

### **Gift Planning St. James by-the-Sea Episcopal Church**

**7  
WAYS  
YOU CAN HELP  
ASSURE THAT  
THE MINISTRY OF  
ST. JAMES BY-THE-SEA  
WILL ALWAYS BE HERE**

**and at the same time  
Receive substantial  
tax, income, and other  
benefits for your family**

St. James by-the-Sea  
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